



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

26th July 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Wednesday, July 26, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,278.14	2.54	0.03%	-0.19%	7,941.13	6,734.52	42.94	1.89	22.94	3.85
Premier Index	8,104.66	0.59	0.01%	-0.14%	8,908.93	7,399.12	33.61	2.18	20.15	4.25
Main Index	5,601.70	8.31	0.15%	0.09%	5,915.98	5,190.37	9.33	0.83	33.00	2.43
NIC 50 Index	9,252.24	8.83	0.10%	1.85%	9,880.19	8,510.92	32.91	2.18	20.15	4.25

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	40.88	217.13
Premier Index	34.28	167.59
Main Index	6.61	49.54
NIC 50 Index	41.90	214.52

Market Breadth	UP	Down	No Chg
All Share Index	42	56	51
Premier Index	8	14	3
Main Index	34	42	48
NIC 50 Index	20	21	9

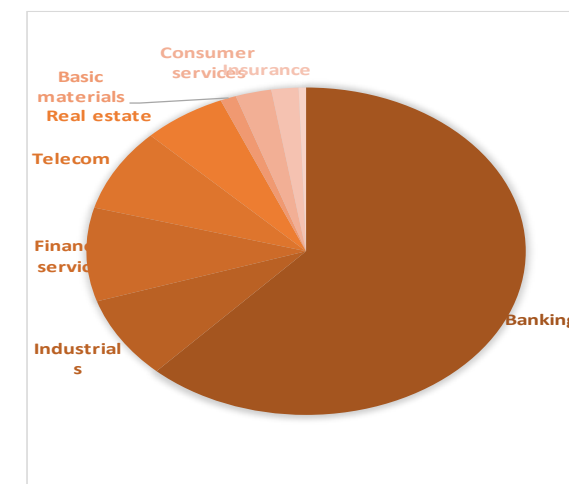
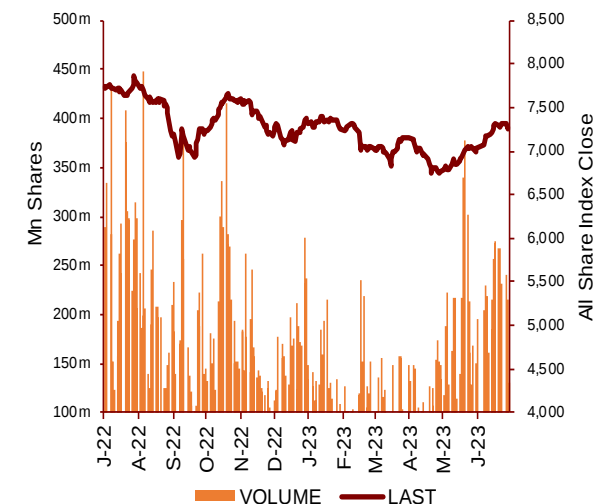
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Kuwait Hotels	0.195	1	9.55%
Al Madar Investment	0.105	1,152	7.14%
Munshaat Real Estate Projects	0.105	291,150	5.11%
International Financial Adviso	0.152	1,381,651.455	4.83%
Shuaiba Industrial	0.184	9	4.55%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Kuwait and Middle East Fini	0.073	278	-8.50%
Automated Systems	0.080	4,341	-4.98%
Al Massaleh Real Estate	0.029	294	-4.85%
Al Masaken International Re	0.020	5,301	-4.85%
Wethaq Takaful Insurance	0.026	2,643	-4.69%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
GFH Financial Group	0.084	7.03	-3.32%
Kuwait Finance House	0.787	6.77	-0.13%
Mobile Telecommunications	0.530	2.87	1.92%
National Bank of Kuwait	0.970	2.51	-0.10%
Kuwait Real Estate	0.128	1.58	4.07%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
GFH Financial Group	0.084	82.86	-3.32%
Kuwait Real Estate	0.128	12.55	4.07%
Arzan Financial Group for F	0.132	11.95	2.33%
Commercial Real Estate	0.106	10.95	0.95%
International Financial Advis	0.152	9.34	4.83%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,775.99	-0.210	-0.01%	-1.0%	1,930.0	1,643.8	26.198	1.23	21.42	2.77
Industrials	1,019.93	0.990	0.10%	-5.6%	1,262.1	940.3	3.442	0.92	27.82	2.87
Financial services	1,284.43	-8.010	-0.62%	2.8%	1,452.9	1,155.2	3.914	1.06	51.82	2.41
Telecom	1,138.55	13.680	1.22%	-4.8%	1,297.5	1,060.1	3.468	1.25	11.93	3.56
Real estate	1,234.69	8.370	0.68%	1.5%	1,305.5	1,071.7	2.605	0.68	30.29	1.73
Basic materials	879.25	-5.080	-0.57%	2.2%	1,029.0	800.8	0.494	1.19	7.47	12.04
Consumer services	612.40	-5.140	-0.83%	28.7%	629.9	437.7	1.121	2.75	14.22	2.60
Insurance	2,115.78	-1.550	-0.07%	36.5%	2,214.8	1,464.1	0.844	0.94	37.91	4.59
Health care	461.54	0.000	0.00%	-0.1%	482.0	397.7	0.229	-1.43	10.11	1.34
Energy	985.09	-15.880	-1.59%	-12.1%	1,242.7	925.9	0.200	0.76	9.52	2.18
Utilities	528.95	2.630	0.50%	6.4%	547.4	447.4	0.221	2.02	16.46	8.50
Consumer goods	1,696.52	-18.260	-1.06%	15.3%	1,742.0	1,351.5	0.185	1.13	NM	1.13
Technology	583.45	-30.560	-4.98%	-11.8%	800.3	531.1	0.008	0.72	NM	-
	7,278.14	2.54	0.03%	-0.2%	7,941.1	6,734.5	42.94	1.89	22.94	3.85



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Wednesday, July 26, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.970	-0.001	-0.10%	1.87	14.66	3.48	7,692	4%	-6%	2.51	2.59	13.1%	1.6%	1.089	0.913	22.89%
Kuwait Finance House	0.787	-0.001	-0.13%	2.01	20.49	2.13	11,537	6%	5%	6.77	8.60	13.5%	2.2%	0.881	0.685	34.33%
Mobile Telecommunications	0.530	0.010	1.92%	1.79	11.30	6.73	2,293	2%	-6%	2.87	5.44	16.8%	5.3%	0.629	0.502	6.82%
Boubyan Bank	0.641	0.004	0.63%	2.63	42.42	0.89	2,540	0%	-15%	1.42	2.24	6.3%	0.8%	0.858	0.579	7.56%
Agility Public Warehousing	0.642	-0.001	-0.16%	0.90	23.14	0.00	1,639	3%	-11%	0.82	1.28	3.9%	2.8%	0.899	0.560	4.88%
Mabanee Co.	0.870	0.007	0.81%	2.00	18.34	1.53	1,145	3%	9%	0.28	0.32	11.3%	5.5%	0.888	0.680	3.41%
Gulf Bank	0.271	-0.002	-0.73%	1.29	14.16	3.49	911	2%	-9%	0.89	3.29	9.4%	1.0%	0.348	0.252	2.71%
Burgan Bank	0.211	0.002	0.96%	0.78	19.43	3.65	727	0%	1%	0.09	0.42	4.1%	0.7%	0.240	0.184	2.16%
Human Soft Holding	3.811	0.051	1.36%	3.36	10.44	10.13	487	2%	14%	0.38	0.10	38.4%	25.9%	3.845	3.048	1.45%
Warba Bank	0.215	-0.003	-1.38%	1.18	32.19	1.34	443	1%	-6%	0.30	1.38	3.7%	0.4%	0.250	0.203	1.32%
Boubyan Petrochemical	0.732	-0.005	-0.68%	1.40	10.94	8.14	390	-2%	-9%	0.53	0.73	12.6%	6.9%	0.945	0.726	1.16%
Kuwait Projects Company Holding	0.133	-0.002	-1.48%	0.80	23.67	0.00	605	-1%	19%	0.23	1.72	3.3%	0.2%	0.164	0.099	1.80%
Shamal Al-Zour Al-Oula Power & Water	0.201	0.001	0.50%	2.02	16.46	8.50	221	1%	7%	0.05	0.23	13.6%	2.8%	0.208	0.170	0.66%
National Industries Group Holding	0.223	0.000	0.00%	1.02	NM	2.14	504	10%	8%	0.89	4.00	-1.9%	0.2%	0.280	0.181	1.50%
Boursa Kuwait Securities Co	1.900	-0.029	-1.50%	7.23	22.35	4.41	381	3%	-7%	0.43	0.23	32.3%	19.1%	2.495	1.760	1.13%
Kuwait International Bank	0.168	0.000	0.00%	0.56	20.69	2.18	258	-2%	-6%	0.27	1.61	2.7%	0.4%	0.205	0.160	0.77%
Jazeera Airways	2.022	-0.017	-0.83%	16.24	23.97	3.92	445	9%	6%	0.45	0.22	68.4%	7.3%	2.200	1.518	1.32%
Alafco Aviation Lease and Finance	0.188	-0.001	-0.53%	0.81	NM	0.00	179	-5%	-7%	0.02	0.12	-22.1%	-4.5%	0.220	0.162	0.53%
Mezzan Holding	0.526	-0.005	-0.94%	1.53	NM	2.26	163	-1%	34%	0.21	0.40	-0.6%	-0.1%	0.540	0.345	0.48%
Gulf Cable and Electrical Industries Group	1.213	0.000	0.00%	1.13	13.16	4.95	252	6%	0%	0.01	0.01	7.9%	NM	1.540	0.967	0.75%
National Investments	0.245	0.003	1.24%	1.01	NM	11.57	195	20%	3%	0.44	1.80	-2.5%	-2.3%	0.333	0.183	0.58%
Alimtiyaz Investment Group	0.069	0.000	-0.29%	0.43	NM	12.99	73	7%	-8%	0.04	0.54	-3.2%	-1.4%	0.097	0.053	0.22%
Kuwait Real Estate	0.128	0.005	4.07%	0.91	12.19	2.37	119	6%	22%	1.58	12.55	7.7%	2.8%	0.136	0.094	0.36%
Integrated Holding	0.417	-0.004	-0.95%	1.66	38.94	3.56	106	-5%	13%	0.09	0.20	4.3%	2.8%	0.454	0.321	0.31%
ALI ALGanim	1.111	-0.049	-4.22%	8.61	14.05	4.98	304	11%	38%	1.26	1.09	34.4%	13.1%	1.189	0.750	0.91%
Kuwait Investment	0.137	-0.002	-1.44%	4.94	NM	3.60	72	8%	-10%	0.27	1.93	-3.3%	-0.2%	0.162	0.110	0.21%
Arzan Financial Group for Financing and Investment	0.132	0.003	2.33%	5.26	12.67	3.04	108	23%	17%	1.56	11.95	7.0%	5.0%	0.154	0.099	0.32%
Aayan Leasing and Investment	0.157	-0.004	-2.48%	5.47	10.81	4.66	104	7%	18%	1.39	8.75	10.9%	7.3%	0.165	0.104	0.31%
Commercial Real Estate	0.106	0.001	0.95%	4.95	17.24	2.77	192	2%	10%	1.17	10.95	3.8%	2.2%	0.109	0.091	0.57%
Heavy Engineering Industries and Shipbuilding	0.700	-0.002	-0.28%	6.07	24.39	2.85	126	4%	14%	0.02	0.03	7.3%	3.0%	0.774	0.566	0.38%
GFH Financial Group	0.084	-0.003	-3.32%	5.31	10.20	5.58	259	-3%	11%	7.03	82.86	9.4%	1.1%	0.099	0.069	0.77%
Total		0.59	0.01%	2.18	20.15	4.25	33,610	3.7%	-0.1%	22.83	50.03					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.970	-0.001	-0.10%	1.87	14.7	3.48	7,692	3.7%	-5.5%	13.1%	1.6%
Kuwait Finance House	0.787	-0.001	-0.13%	2.01	20.5	2.13	11,537	5.5%	5.2%	13.5%	2.2%
Mobile Telecommunications	0.530	0.010	1.92%	1.79	11.3	6.73	2,293	1.7%	-5.9%	16.8%	5.3%
Boubyan Bank	0.641	0.004	0.63%	2.63	42.4	0.89	2,540	0.0%	-14.9%	6.3%	0.8%
Agility Public Warehousing	0.642	-0.001	-0.16%	0.90	23.1	0.00	1,639	3.0%	-10.8%	3.9%	2.8%
Mabane Co.	0.870	0.007	0.81%	2.00	18.3	1.53	1,145	3.4%	8.8%	11.3%	5.5%
Gulf Bank	0.271	-0.002	-0.73%	1.29	14.2	3.49	911	2.3%	-9.4%	9.4%	1.0%
Burgan Bank	0.211	0.002	0.96%	0.78	19.4	3.65	727	0.5%	1.2%	4.1%	0.7%
Human Soft Holding	3.811	0.051	1.36%	3.36	10.4	10.13	487	1.9%	13.7%	38.4%	25.9%
Warba Bank	0.215	-0.003	-1.38%	1.18	32.2	1.34	443	0.9%	-5.8%	3.7%	0.4%
Boubyan Petrochemical	0.732	-0.005	-0.68%	1.40	10.9	8.14	390	-1.7%	-8.5%	12.6%	6.9%
Kuwait Projects Company Holding	0.133	-0.002	-1.48%	0.80	23.7	0.00	605	-0.7%	18.8%	3.3%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.201	0.001	0.50%	2.02	16.5	8.50	221	0.5%	6.9%	13.6%	2.8%
National Industries Group Holding	0.223	0.000	0.00%	1.02	NM	2.14	504	9.9%	7.9%	-1.9%	0.2%
Boursa Kuwait Securities Co	1.900	-0.029	-1.50%	7.23	22.3	4.41	381	2.7%	-7.4%	32.3%	19.1%
Kuwait International Bank	0.168	0.000	0.00%	0.56	20.7	2.18	258	-1.8%	-6.2%	2.7%	0.4%
Jazeera Airways	2.022	-0.017	-0.83%	16.24	24.0	3.92	445	9.2%	6.4%	68.4%	7.3%
Alafco Aviation Lease and Finance	0.188	-0.001	-0.53%	0.81	NM	0.00	179	-4.6%	-7.4%	-22.1%	-4.5%
Mezzan Holding	0.526	-0.005	-0.94%	1.53	NM	2.26	163	-1.3%	33.8%	-0.6%	-0.1%
Gulf Cable and Electrical Industries Group	1.213	0.000	0.00%	1.13	13.2	4.95	252	5.8%	-0.2%	7.9%	6.1%
National Investments	0.245	0.003	1.24%	1.01	NM	11.57	195	20.1%	3.4%	-2.5%	-2.3%
Alimtiyaz Investment Group	0.069	0.000	-0.29%	0.43	NM	12.99	73	6.8%	-7.7%	-3.2%	-1.4%
Kuwait Real Estate	0.128	0.005	4.07%	0.91	12.2	2.37	119	5.8%	22.1%	7.7%	2.8%
Integrated Holding	0.417	-0.004	-0.95%	1.66	38.9	3.56	106	-4.8%	12.7%	4.3%	2.8%
ALI ALGanim	1.111	-0.049	-4.22%	4.31	14.1	4.98	304	11.4%	38.0%	34.4%	13.1%
Kuwait Investment	0.137	-0.002	-1.44%	0.64	NM	3.60	72	7.9%	-9.9%	-3.3%	-0.2%
Arzan Financial Group for Financing and Inves	0.132	0.003	2.33%	0.96	12.7	3.04	108	23.4%	17.1%	7.0%	5.0%
Aayan Leasing and Investment	0.157	-0.004	-2.48%	1.17	10.8	4.66	104	6.8%	18.0%	10.9%	7.3%
Commercial Real Estate	0.106	0.001	0.95%	0.65	17.2	2.77	192	1.9%	10.4%	3.8%	2.2%
Heavy Engineering Industries and Shipbuilding	0.700	-0.002	-0.28%	1.77	24.4	2.85	126	4.3%	14.2%	7.3%	3.0%
GFH Financial Group	0.084	-0.003	-3.32%	1.01	10.2	5.58	259	-3.3%	11.1%	9.4%	1.1%
Total		0.59	0.01%	2.18	20.15	4.25	33,306	3.7%	-0.1%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	8,105	0.59	0.01%	7,756	7,994	75	33,306	3.7%	-0.2%	8,909	7,399

Top 5 Performrs (Today`s Price Change)

Kuwait Real Estate	0.128	0.005	4.07%	0.115	0.108	61	119	5.8%	22.1%	0.136	0.094
Mobile Telecommunications	0.530	0.010	1.92%	0.520	0.555	61	2,293	1.7%	-5.9%	0.629	0.502
Human Soft Holding	3.811	0.051	1.36%	3.529	3.403	61	487	1.9%	13.7%	3.845	3.048
National Investments	0.245	0.003	1.24%	0.213	0.236	77	195	20.1%	3.4%	0.333	0.183
Burgan Bank	0.211	0.002	0.96%	0.199	0.209	55	727	0.5%	1.2%	0.240	0.184

Middel Performrs (Today`s Price Change)

Mabane Co.	0.870	0.007	0.81%	0.799	0.785	42	1,145	3.4%	8.8%	0.888	0.680
Boubyan Bank	0.641	0.004	0.63%	0.626	0.700	29	2,540	0.0%	-14.9%	0.858	0.579
National Industries Group Holding	0.223	0.000	0.00%	0.204	0.206	76	504	9.9%	7.9%	0.280	0.181
Kuwait International Bank	0.168	0.000	0.00%	0.168	0.176	44	258	-1.8%	-6.2%	0.205	0.160
Gulf Cable and Electrical Industries Group	1.213	0.000	0.00%	1.171	1.188	69	252	5.8%	-0.2%	1.540	0.967
National Bank of Kuwait	0.970	-0.001	-0.10%	0.946	1.005	57	7,692	3.7%	-5.5%	1.089	0.913
Agility Public Warehousing	0.642	-0.001	-0.16%	0.626	0.654	53	1,639	3.0%	-10.8%	0.899	0.560
Alimti az Investment Group	0.069	0.000	-0.29%	0.100	0.100	50	73	6.8%	-7.7%	1.210	0.996
Alafco Aviation Lease and Finance	0.188	-0.001	-0.53%	0.194	0.192	25	179	-4.6%	-7.4%	0.220	0.162
Gulf Bank	0.271	-0.002	-0.73%	0.265	0.291	50	911	2.3%	-9.4%	0.348	0.252
Jazeera Airways	2.022	-0.017	-0.83%	1.916	1.791	63	445	9.2%	6.4%	2.200	1.518
Mezzan Holding	0.526	-0.005	-0.94%	0.479	0.407	45	163	-1.3%	33.8%	0.540	0.345

Bottom 5 Performrs (Today`s Price Change)

Integrated Holding	0.417	-0.004	-0.95%	0.406	0.373	24	106	-4.8%	12.7%	0.454	0.321
Warba Bank	0.215	-0.003	-1.38%	0.213	0.225	52	443	0.9%	-5.8%	0.250	0.203
Kuwait Projects Company Holding	0.133	-0.002	-1.48%	0.127	0.121	50	605	-0.7%	18.8%	0.164	0.099
Boursa Kuwait Securities Co	1.900	-0.029	-1.50%	1.833	2.004	55	381	2.7%	-7.4%	2.495	1.760
ALI ALGanim	1.111	-0.049	-4.22%	1.000	0.881	66	304	11.4%	38.0%	1.189	0.750

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.970	-0.001	-0.10%	1.87	14.66	3.48	7,692	3.7%	-5.5%	2.51	2.59	13.1%	1.6%	1.089	0.913	17.92%
Kuwait Finance House	0.787	-0.001	-0.13%	2.01	20.49	2.13	11,537	5.5%	5.2%	6.77	8.60	13.5%	2.2%	0.881	0.685	26.87%
Boubyan Bank	0.641	0.004	0.63%	2.63	42.42	0.89	2,540	0.0%	-14.9%	1.42	2.24	6.3%	0.8%	0.858	0.579	5.92%
Commercial Bank of Kuwait	0.560	0.000	0.00%	1.55	14.24	4.46	1,059	10.9%	12.0%	0.00	0.00	9.8%	1.8%	0.560	0.447	2.47%
Gulf Bank	0.271	-0.002	-0.73%	1.29	14.16	3.49	911	2.3%	-9.4%	0.89	3.29	9.4%	1.0%	0.348	0.252	2.12%
Burgan Bank	0.211	0.002	0.96%	0.78	19.43	3.65	727	0.5%	1.2%	0.09	0.42	4.1%	0.7%	0.240	0.184	1.69%
Ahli United Bank	0.260	0.001	0.39%	0.88	19.86	3.09	586	0.8%	-8.5%	0.13	0.52	4.5%	0.8%	0.300	0.247	1.36%
Warba Bank	0.215	-0.003	-1.38%	1.18	32.19	1.34	443	0.9%	-5.8%	0.30	1.38	3.7%	0.4%	0.250	0.203	1.03%
Al Ahli Bank of Kuwait	0.239	0.004	1.70%	0.77	16.07	3.24	444	1.3%	-22.5%	1.40	5.92	4.7%	0.6%	0.341	0.229	1.03%
Kuwait International Bank	0.168	0.000	0.00%	0.56	20.69	2.18	258	-1.8%	-6.2%	0.27	1.61	2.7%	0.4%	0.205	0.160	0.60%
Total Banking Sector - 10 Companies							26,198			13.79	26.57					61.02%

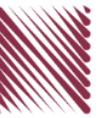
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.732	-0.005	-0.68%	1.40	10.94	8.14	390	-1.74%	-8.50%	0.53	0.73	12.6%	6.9%	0.945	0.726	0.91%
Al Kout Industrial Projects	0.781	0.000	0.00%	2.30	8.12	6.40	79	0.00%	100.26%	0.00	0.00	30.9%	23.3%	0.900	0.390	0.18%
Kuwait Foundry	0.399	-0.003	-0.75%	1.07	3.35	26.71	26	-9.82%	51.08%	0.01	0.02	39.6%	38.2%	0.485	0.234	0.06%
Total Basic Materials - 3 Companies							494			0.54	0.75					1.15%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.526	-0.005	-0.94%	1.53	NM	2.26	163	-1.3%	33.8%	0.21	0.40	-0.6%	-0.1%	0.540	0.345	0.38%
Livestock Transport and Trading	0.104	0.000	0.00%	0.72	NM	0.00	22	6.7%	-5.5%	0.00	0.01	-15.3%	-8.1%	0.148	0.091	0.05%
Total Consumer Goods - 2 Companies							185			0.21	0.40					0.43%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	2.022	-0.017	-0.83%	16.24	23.97	3.92	445	9.2%	6.4%	0.45	0.22	68.4%	7.3%	2.200	1.518	1.04%
Kuwait National Cinema	1.149	0.019	1.68%	1.40	13.55	5.31	106	13.5%	20.9%	0.01	0.00	10.5%	4.2%	1.206	0.850	0.25%
Oula Fuel Marketing	0.146	-0.001	-0.68%	0.89	14.31	3.40	59	-2.0%	0.7%	0.00	0.01	6.2%	3.1%	0.156	0.121	0.14%
Al Soor Fuel Marketing	0.150	0.005	3.45%	0.85	15.82	3.45	61	3.4%	0.7%	0.03	0.19	5.4%	4.0%	0.155	0.120	0.14%
Sultan Center Food Products	0.136	0.003	2.26%	0.61	22.70	0.00	39	-5.6%	24.8%	0.01	0.06	2.6%	0.6%	0.149	0.076	0.09%
Jiyad Holding	0.024	0.000	0.00%	0.23	1.83	0.00	4	5.8%	1.7%	0.00	0.00	13.6%	13.4%	0.040	0.014	0.01%
IFA Hotels and Resorts	0.150	0.002	1.35%	5.36	8.43	0.00	27	80.4%	52.5%	0.27	1.84	61.8%	1.9%	0.213	0.058	0.06%
Kuwait Resorts	0.073	-0.001	-1.22%	0.49	18.79	3.95	14	1.3%	-7.3%	0.00	0.00	2.6%	2.3%	0.084	0.065	0.03%
Future Kid Entertainment and Real Estate	0.095	-0.001	-0.53%	0.77	8.74	6.32	10	-1.6%	-14.9%	0.00	0.01	9.2%	4.7%	0.133	0.089	0.02%
Al Eid Food	0.187	-0.001	-0.53%	1.51	13.42	2.42	35	-1.6%	-15.7%	0.22	1.16	11.6%	8.9%	0.241	0.185	0.08%
Kuwait Hotels	0.195	0.017	9.55%	2.17	13.99	0.00	11	-14.1%	10.2%	0.00	0.00	16.2%	11.5%	0.227	0.115	0.03%
Palms Agro Production	0.090	0.000	0.00%	0.87	15.26	0.00	5	9.6%	15.3%	0.00	0.00	5.9%	4.5%	0.090	0.044	0.01%
ALI ALGanim	1.111	-0.049	-4.22%	4.31	14.05	4.98	304	11.4%	nm	1.26	1.09	34.4%	13.1%	1.189	0.750	0.71%
Total Consumer Services - 13 Companies							1,121			2.24	4.59					2.61%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.295	0.003	1.03%	3.07	4.88	11.53	332	-3.0%	-21.5%	0.01	0.03	49.2%	15.9%	0.410	0.281	0.77%
Kuwait Projects Company Holding	0.133	-0.002	-1.48%	0.80	23.67	0.00	605	-0.7%	18.8%	0.23	1.72	3.3%	0.2%	0.164	0.099	1.41%
National Industries Group Holding	0.223	0.000	0.00%	1.02	NM	2.14	504	9.9%	7.9%	0.89	4.00	-1.9%	0.2%	0.280	0.181	1.17%
Boursa Kuwait Securities Co	1.900	-0.029	-1.50%	7.23	22.35	4.41	381	2.7%	-7.4%	0.43	0.23	32.3%	19.1%	2.495	1.760	0.89%
GFH Financial Group	0.084	-0.003	-3.32%	1.01	10.20	5.58	259	-3.3%	11.1%	7.03	82.86	9.4%	1.1%	0.099	0.069	0.60%
National Investments	0.245	0.003	1.24%	1.01	NM	11.57	195	20.1%	3.4%	0.44	1.80	-2.5%	-2.3%	0.333	0.183	0.45%
Tamdeen Investment	0.600	0.000	0.00%	0.63	15.79	2.00	201	9.9%	-1.6%	0.00	0.00	4.1%	3.3%	0.625	0.400	0.47%
Alimtiq Investment Group	0.069	0.000	-0.29%	0.43	NM	12.99	73	6.8%	-7.7%	0.04	0.54	-3.2%	-1.4%	0.097	0.053	0.17%
Commercial Facilities	0.176	0.001	0.57%	0.57	9.98	9.14	89	3.5%	-1.7%	0.01	0.04	5.8%	3.1%	0.210	0.165	0.21%
Aayan Leasing and Investment	0.157	-0.004	-2.48%	1.17	10.81	4.66	104	6.8%	18.0%	1.39	8.75	10.9%	7.3%	0.165	0.104	0.24%
Kuwait Investment	0.137	-0.002	-1.44%	0.64	NM	3.60	72	7.9%	-9.9%	0.27	1.93	-3.3%	-0.2%	0.162	0.110	0.17%
Noor Financial Investment	0.176	-0.003	-1.68%	1.07	3.49	2.79	90	10.0%	-0.6%	0.09	0.50	29.8%	20.8%	0.220	0.141	0.21%
Arzan Financial Group for Financing and Investment	0.132	0.003	2.33%	0.96	12.67	3.04	108	23.4%	17.1%	1.56	11.95	7.0%	5.0%	0.154	0.099	0.25%
Kuwait Financial Centre	0.102	-0.001	-0.97%	0.52	NM	4.85	51	4.8%	-2.9%	0.00	0.04	-7.9%	-2.9%	0.148	0.092	0.12%
Gulf Investment House	0.382	-0.011	-2.80%	3.59	213	0.00	155	9.1%	-3.3%	0.02	0.06	1.7%	2.3%	0.464	0.256	0.36%
Arabi Group Holdings	0.344	-0.001	-0.29%	4.85	NM	0.00	118	18.2%	44.1%	0.05	0.16	-15.2%	-1.1%	0.349	0.174	0.28%
Kuwait and Middle East Financial Investment	0.073	-0.007	-8.50%	0.68	NM	0.00	16	-15.9%	-22.5%	0.00	0.00	-6.3%	-2.6%	0.151	0.073	0.04%
Privatization Holding	0.028	0.001	2.55%	0.27	NM	0.00	17	16.0%	-21.7%	0.10	3.64	-15.7%	-10.3%	0.051	0.022	0.04%
Asiya Capital Investments	0.055	0.000	0.00%	0.53	NM	0.00	44	-8.9%	1.1%	0.02	0.32	-3.8%	-3.7%	0.063	0.035	0.10%
Umm Al Qaiwain General Investment Co	0.090	0.000	0.00%	0.62	17.85	5.57	33	-3.2%	-6.5%	0.00	0.00	3.2%	2.7%	0.100	0.085	0.08%
Securities House	0.068	0.000	0.29%	0.67	35.89	0.00	27	-0.7%	-6.0%	0.01	0.21	1.9%	1.3%	0.087	0.053	0.06%
Kamco Investment	0.101	0.000	-0.10%	0.57	102.96	9.90	35	5.5%	-2.0%	0.01	0.08	0.5%	0.2%	0.128	0.089	0.08%
First Investment	0.059	-0.001	-0.84%	1.13	NM	0.00	26	15.5%	-6.2%	0.02	0.38	-58.9%	-27.9%	0.099	0.027	0.06%
Inovest BSC Public	0.088	0.000	0.00%	0.00	NM	0.00	26	4.1%	0.1%	0.00	0.00	-0.2%	0.0%	0.146	0.062	0.06%
Coast Investment and Development	0.083	0.003	3.13%	0.78	40.84	6.25	38	3.8%	-1.8%	0.00	0.00	1.9%	1.8%	0.109	0.066	0.09%
Al Madar Investment	0.105	0.007	7.14%	0.99	NM	0.00	22	1.0%	-7.9%	0.00	0.01	0.0%	0.1%	0.115	0.081	0.05%
Bayan Investment	0.040	0.000	1.00%	0.63	NM	0.00	8	12.2%	-32.5%	0.00	0.01	-22.6%	-12.1%	0.067	0.027	0.02%
Al Manar Financing and Leasing	0.059	0.000	0.00%	0.57	10.76	5.06	16	4.2%	1.0%	0.00	0.00	5.0%	3.7%	0.065	0.048	0.04%
Manazel Holding	0.028	0.000	-0.71%	0.82	NM	0.00	12	9.8%	2.9%	0.03	1.09	-1.0%	-0.3%	0.041	0.017	0.03%
KFIC Investment	0.065	0.000	0.00%	0.49	NM	0.00	20	3.2%	0.2%	0.00	0.00	-0.6%	-0.7%	0.071	0.055	0.05%
National International Holding	0.113	0.000	0.00%	0.67	18.93	4.38	26	-8.0%	-12.2%	0.01	0.11	3.5%	2.5%	0.151	0.090	0.06%
Osoul Investment	0.096	0.000	0.00%	0.81	13.51	6.26	12	4.2%	-2.0%	0.00	0.00	5.2%	4.3%	0.100	0.062	0.03%
UniCap Investment and Finance	0.045	0.000	0.00%	0.51	52.94	0.00	10	2.3%	-26.1%	0.00	0.00	NM	NM	0.074	0.041	0.02%
Amar Finance and Leasing	0.063	0.000	0.00%	0.59	NM	0.00	12	-1.1%	0.2%	0.00	0.00	-2.3%	-2.2%	0.070	0.048	0.03%
Gulf North Africa Holding	0.150	0.000	0.00%	1.72	59.40	0.00	20	0.0%	-11.2%	0.15	1.01	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.152	0.007	4.83%	1.06	29.23	0.00	38	27.7%	53.4%	1.38	9.34	3.6%	1.4%	0.159	0.079	0.09%
Credit Rating and Collection	0.022	0.000	0.00%	0.73	48.89	0.00	4	0.9%	0.9%	0.00	0.00	1.5%	1.5%	0.027	0.014	0.01%
Ektitab Holding	0.021	0.000	1.96%	0.69	NM	0.00	7	-2.8%	100.0%	0.02	1.22	-1.5%	-1.2%	0.024	0.008	0.02%
Kuwait Emirates Holding Co	0.042	0.000	0.00%	0.35	130.31	0.00	7	22.6%	9.7%	0.00	0.00	0.3%	0.5%	0.051	0.024	0.02%
Warba Capital Holding	0.090	0.003	3.22%	0.78	NM	0.00	9	2.0%	11.0%	0.00	0.04	-1.2%	-1.1%	0.103	0.072	0.02%
National Consumer Holding	0.121	0.000	0.00%	1.31	275.00	0.00	36	3.4%	9.0%	0.18	1.49	0.2%	0.2%	0.148	0.102	0.08%
Al Deera Holding	0.188	0.000	0.00%	1.54	28.19	0.00	17	32.4%	17.5%	0.00	0.00	4.4%	2.4%	0.188	0.134	0.04%
AL Safat Investment	0.110	-0.002	-1.79%	1.37	119.57	0.00	31	-4.3%	2.8%	0.15	1.36	1.1%	-0.1%	0.149	0.086	0.07%
Gulf Franchising Holding	0.062	0.000	0.00%	1.15	24.12	0.00	2	-8.8%	-31.0%	0.00	0.00	4.9%	1.3%	0.120	0.056	0.01%
Total Financial Services - 44 Companies							3,911			14.57	134.93					9.11%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.650	0.000	0.00%	2.33	13.26	0.00	146	0.0%	-5.8%	0.00	0.00	20.8%	13.6%	0.695	0.532	0.34%
Advanced Technology	0.499	0.000	0.00%	0.99	6.96	4.01	75	8.7%	13.4%	0.00	0.00	15.2%	3.2%	0.548	0.379	0.17%
Yiaco Medical	4.853	0.000	0.00%	-7.60	NM	0.00	8	0.0%	0.0%	0.00	0.00	#VALUE!	-4.0%	4.853	4.853	0.02%
Total Health Care - 3 Companies							229			0.00	0.00					0.53%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.642	-0.001	-0.16%	0.90	23.14	0.00	1,639	3.0%	-10.8%	0.82	1.28	3.9%	2.8%	0.899	0.560	3.82%
Human Soft Holding	3.811	0.051	1.36%	3.36	10.44	10.13	487	1.9%	13.7%	0.38	0.10	38.4%	25.9%	3.845	3.048	1.13%
Alafco Aviation Lease and Finance	0.188	-0.001	-0.53%	0.81	NM	0.00	179	-4.6%	-7.4%	0.02	0.12	-22.1%	-4.5%	0.220	0.162	0.42%
Kuwait Cement	0.174	0.002	1.16%	0.66	42.75	2.91	124	-3.3%	-22.0%	0.05	0.28	1.5%	1.0%	0.243	0.164	0.29%
Gulf Cable and Electrical Industries Group	1.213	0.000	0.00%	1.13	13.16	4.95	252	5.8%	-0.2%	0.01	0.01	7.9%	6.1%	1.540	0.967	0.59%
Integrated Holding	0.417	-0.004	-0.95%	1.66	38.94	3.56	106	-4.8%	12.7%	0.09	0.20	4.3%	2.8%	0.454	0.321	0.25%
Kuwait Portland Cement	0.855	0.000	0.00%	1.07	17.99	8.19	86	3.5%	4.7%	0.00	0.00	5.9%	4.6%	0.945	0.751	0.20%
United Projects for Aviation Services	0.207	0.000	0.00%	0.75	88.84	0.00	78	-8.0%	1.5%	0.00	0.00	0.9%	0.5%	0.275	0.174	0.18%
Heavy Engineering Industries and Shipbuilding	0.700	-0.002	-0.28%	1.77	24.39	2.85	126	4.3%	14.2%	0.02	0.03	7.3%	3.0%	0.774	0.566	0.29%
National Industries	0.170	0.000	0.00%	0.71	15.98	5.88	61	-9.1%	-12.4%	0.01	0.04	4.3%	2.9%	0.221	0.165	0.14%
ACICO Industries	0.080	0.000	0.00%	0.79	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-77.5%	-12.6%	0.153	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.281	0.002	0.72%	1.05	16.41	7.17	33	5.6%	-5.4%	0.00	0.00	6.4%	3.9%	0.349	0.257	0.08%
Ras Al Khaimah for White Cement and Constructi	0.090	0.000	0.00%	0.80	113.99	0.00	45	0.0%	-32.3%	0.00	0.00	0.7%	0.6%	0.155	0.082	0.10%
Combined Group Contracting	0.391	0.000	0.00%	1.23	6.50	7.67	67	-2.0%	-13.9%	0.54	1.38	20.2%	5.4%	0.489	0.361	0.16%
Kuwait and Gulf Link Transport	0.055	-0.002	-2.68%	0.38	NM	0.00	15	16.0%	-7.2%	0.00	0.08	-15.3%	-3.4%	0.075	0.039	0.03%
Shuaiba Industrial	0.184	0.008	4.55%	0.96	13.22	6.82	18	21.1%	14.3%	0.00	0.00	7.3%	5.7%	0.195	0.134	0.04%
National Cleaning	0.028	0.000	-0.71%	0.23	NM	0.00	6	-4.1%	-15.2%	0.00	0.06	-7.4%	-2.2%	0.046	0.023	0.02%
Mubarrad Holding	0.083	-0.001	-0.84%	0.67	10.71	5.97	14	-11.7%	3.1%	0.00	0.00	6.1%	5.4%	0.095	0.067	0.03%
Specialities Group Holding	0.111	-0.001	-0.89%	0.62	6.19	5.95	19	8.8%	6.9%	0.09	0.81	10.1%	6.8%	0.123	0.072	0.04%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.024	0.007	0.00%
Metal and Recycling	0.085	0.000	0.00%	1.02	19.63	0.00	8	9.0%	70.3%	0.00	0.02	5.4%	3.1%	0.099	0.038	0.02%
Equipment Holding	0.024	0.000	-1.67%	0.43	NM	0.00	2	-1.7%	-48.7%	0.00	0.01	-12.9%	-3.5%	0.052	0.022	0.00%
Jassim Transport & Stevedoring	0.335	0.000	0.00%	1.03	10.73	5.37	50	-3.2%	2.1%	0.01	0.12	10.1%	7.7%	0.365	0.300	0.12%
Total Industrials - 23 Companies							3,442			2.05	4.55					8.02%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.730	-0.005	-0.29%	1.64	12.99	3.11	491	0.5%	70.4%	0.05	0.03	13.2%	4.2%	1.899	0.943	1.14%
Al Ahleia Insurance	0.530	0.000	0.00%	0.86	6.25	7.55	115	3.9%	6.4%	0.00	0.00	13.6%	4.8%	0.610	0.453	0.27%
Kuwait Insurance	0.480	0.009	1.91%	0.69	2.31	8.49	89	1.1%	-8.4%	0.00	0.00	30.1%	16.5%	0.627	0.440	0.21%
Kuwait Reinsurance	0.337	0.000	0.00%	1.21	10.19	1.63	88	-5.6%	27.5%	0.00	0.00	12.5%	3.8%	0.381	0.202	0.20%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.24	9.77	10.65	29	0.0%	0.0%	0.00	0.00	12.8%	3.3%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.104	-0.003	-2.80%	0.63	5.96	5.30	25	1.0%	20.3%	0.00	0.01	10.0%	3.9%	0.124	0.076	0.06%
First Takaful Insurance	0.048	0.000	0.00%	0.55	35.79	0.00	5	-9.0%	4.6%	0.00	0.00	1.6%	1.1%	0.052	0.034	0.01%
Wethaq Takaful Insurance	0.026	-0.001	-4.69%	0.73	220.00	0.00	3	-2.2%	7.8%	0.00	0.10	0.2%	0.2%	0.050	0.019	0.01%
Total Insurance - 8 Companies							844			0.05	0.14					1.97%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.765	0.000	0.00%	1.67	9.25	6.54	74	0.0%	-3.0%	0.00	0.00	19.0%	15.4%	1.040	0.625	0.17%
Independent Petroleum Group	0.443	-0.017	-3.70%	0.83	10.44	6.52	80	-8.5%	-13.1%	0.02	0.05	8.1%	1.5%	0.545	0.407	0.19%
Burgan for Well Drilling Trading and Maintenance	0.108	-0.001	-0.92%	0.39	8.89	0.00	29	0.9%	-6.1%	0.03	0.27	4.5%	1.5%	0.137	0.094	0.07%
Energy House Holding	0.063	0.000	0.00%	0.67	NM	0.00	3	-6.7%	241.8%	0.00	0.00	-4.1%	-1.8%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.19	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.3%	-2.8%	0.024	0.012	0.01%
Senergy Holding	0.040	0.001	1.53%	0.81	NM	0.00	8	5.9%	-11.4%	0.00	0.01	-0.7%	0.1%	0.046	0.026	0.02%
Total Energy - 6 Companies							200			0.05	0.32					0.47%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.870	0.007	0.81%	2.00	18.34	1.53	1,145	3.4%	8.8%	0.28	0.32	11.3%	5.5%	0.888	0.680	2.67%
Salhia Real Estate	0.494	0.004	0.82%	1.62	17.38	2.92	269	-3.5%	1.1%	0.32	0.65	9.6%	3.7%	0.550	0.411	0.63%
Commercial Real Estate	0.106	0.001	0.95%	0.65	17.24	2.77	192	1.9%	10.4%	1.17	10.95	3.8%	2.2%	0.109	0.091	0.45%
National Real Estate	0.090	-0.001	-0.56%	0.42	12.73	0.00	168	-0.3%	-28.4%	0.24	2.71	3.1%	2.2%	0.177	0.075	0.39%
Tamdeen Real Estate	0.380	0.000	0.00%	0.68	10.22	3.16	159	-1.6%	2.7%	0.01	0.04	6.7%	3.5%	0.405	0.296	0.37%
Kuwait Real Estate	0.128	0.005	4.07%	0.91	12.19	2.37	119	5.8%	22.1%	1.58	12.55	7.7%	2.8%	0.136	0.094	0.28%
United Real Estate	0.055	0.000	0.54%	0.38	16.69	0.00	72	2.4%	-12.2%	0.02	0.31	2.2%	0.6%	0.089	0.053	0.17%
First Dubai for Real Estate Development	0.046	0.000	0.65%	0.49	NM	0.00	34	5.7%	-5.1%	0.01	0.17	-6.5%	-5.1%	0.067	0.038	0.08%
Al Mazaya Holding	0.048	-0.001	-1.23%	0.61	NM	0.00	30	5.9%	0.4%	0.06	1.14	-23.5%	-6.7%	0.058	0.036	0.07%
Ajial Real Estate Entertainment	0.240	0.000	0.00%	0.36	11.98	1.98	49	-1.6%	-12.8%	0.02	0.09	3.0%	2.4%	0.284	0.230	0.11%
Injazzat Real Estate Development	0.080	0.000	0.00%	0.48	9.09	6.25	27	-1.8%	0.1%	0.00	0.04	5.2%	2.8%	0.088	0.074	0.06%
Munshaat Real Estate Projects	0.105	0.005	5.11%	2.74	11.63	0.00	34	23.8%	72.1%	0.29	2.84	26.5%	3.7%	0.105	0.048	0.08%
Aayan Real Estate	0.078	0.001	0.91%	0.52	7.16	6.47	32	2.8%	0.9%	0.04	0.53	7.5%	5.7%	0.082	0.056	0.08%
Al Argan International Real Estate	0.095	0.000	0.00%	0.32	29.23	0.00	24	19.8%	2.2%	0.00	0.00	1.1%	0.3%	0.101	0.073	0.06%
Al-Enmaa Real Estate	0.057	-0.001	-1.72%	0.62	50.89	0.00	26	1.8%	-4.2%	0.00	0.07	1.2%	NM	0.075	0.048	0.06%
Arkan Al Kuwait Real Estate	0.097	-0.001	-0.52%	0.71	15.17	6.19	24	-1.5%	-16.8%	0.00	0.00	4.6%	1.5%	0.130	0.086	0.06%
Kuwait Business Town Real Estate	0.066	0.000	0.00%	0.77	11.47	7.53	38	-0.6%	18.4%	0.00	0.01	6.7%	4.1%	0.070	0.046	0.09%
Dalqan Real Estate	0.165	-0.004	-2.37%	1.51	56.90	1.74	10	-4.6%	-26.8%	0.00	0.00	2.7%	2.4%	0.235	0.148	0.02%
Sokouk Holding	0.034	0.000	1.20%	0.74	12.78	0.00	19	19.1%	46.1%	0.10	3.07	6.0%	2.9%	0.036	0.021	0.04%
Tijara and Realestate Investment	0.051	-0.001	-1.73%	0.47	10.32	7.69	19	0.8%	-4.5%	0.01	0.29	4.6%	2.5%	0.069	0.044	0.04%
Al-Arabiya Real Estate	0.063	0.000	0.64%	0.61	8.11	0.00	23	16.0%	75.4%	0.08	1.33	7.1%	2.0%	0.064	0.033	0.05%
Aqar Real Estate Investments	0.055	0.000	-0.55%	0.46	48.41	3.64	13	6.2%	-13.7%	0.02	0.38	0.9%	0.8%	0.068	0.044	0.03%
Mashaer Holding	0.062	0.001	2.30%	0.71	4.57	0.00	11	8.7%	14.1%	0.00	0.03	15.8%	11.3%	0.065	0.049	0.03%
Dar Al Thuraya Real Estate	0.129	0.000	0.00%	1.09	55.13	0.00	19	0.0%	-39.7%	0.00	0.00	2.0%	1.7%	0.225	0.084	0.04%
Osos Holding Group	0.098	0.000	0.00%	0.83	258.95	8.13	10	0.4%	-10.5%	0.00	0.00	0.3%	0.2%	0.119	0.084	0.02%
Al Massaleh Real Estate	0.029	-0.002	-4.85%	0.46	NM	0.00	7	-9.3%	-2.6%	0.00	0.01	-7.4%	-1.4%	0.046	0.026	0.02%
Kuwait Real Estate Holding	0.032	-0.001	-3.64%	0.98	NM	0.00	6	6.4%	-3.6%	0.00	0.15	-11.9%	-4.0%	0.040	0.021	0.01%
Taameer Real Estate Investment	0.016	0.000	-1.22%	0.29	NM	0.00	4	-11.5%	-22.9%	0.02	0.97	-12.0%	-9.0%	0.027	0.012	0.01%
Sanam Real Estate	0.076	-0.003	-3.68%	1.18	NM	0.00	9	2.7%	20.8%	0.00	0.06	-16.3%	-16.1%	0.081	0.053	0.02%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.046	0.028	0.01%
Al Masaken International Real Estate Developmen	0.020	-0.001	-4.85%	0.32	NM	0.00	2	15.3%	-27.1%	0.01	0.27	-1.5%	-0.5%	0.042	0.013	0.00%
Real Estate Trade Centers	0.054	0.002	3.28%	0.30	20.50	0.00	7	-1.8%	-10.8%	0.00	0.08	1.5%	1.2%	0.071	0.045	0.02%
Total Real Estate - 32 Companies							2,605			4.30	39.05					6.07%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.080	-0.004	-4.98%	0.72	NM	0.00	8	-13.7%	-16.2%	0.00	0.05	-3.3%	-2.9%	0.110	0.073	0.02%
Total Technology - 1 Companies				0.72	NM	0.0%	8			0.00	0.05	-3.34%	-2.91%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.530	0.010	1.92%	1.79	11.30	6.73	2,293	1.7%	-5.9%	2.87	5.44	16.8%	5.3%	0.629	0.502	5.34%
Kuwait Telecommunications	0.594	0.005	0.85%	2.70	17.57	5.09	593	2.9%	1.5%	0.10	0.16	15.5%	7.9%	0.793	0.532	1.38%
National Mobile Telecommunications	1.161	-0.013	-1.11%	1.02	6.92	5.96	582	-0.7%	0.2%	0.07	0.06	15.4%	7.9%	1.292	0.800	1.36%
Hayat Communications	0.080	0.000	0.00%	0.75	NM	0.00	7	-4.8%	33.6%	0.00	0.00	-16.2%	-7.0%	0.084	0.049	0.02%
Telecom - 4 Companies							3,475			3.04	5.66					8.09%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.201	0.001	0.50%	2.02	16.46	8.50	221	0.5%	6.9%	0.05	0.23	13.6%	2.8%	0.208	0.170	0.51%
Total Utilities - 1 Company							221			0.05	0.23					0.51%

Total Market 150 Companies				1.89	22.94	3.85	42,934			40.88	217.13					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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